

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DIAMOND SPORTS GROUP, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-90116 (CML)
)
) (Jointly Administered)
)
) **Re: Docket No. 1846**

NOTICE OF FILING REVISED DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that, on February 29, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization* (the “Disclosure Statement”) [Docket No. 1846].

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** is a revised version of the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redline of the revised Disclosure Statement against the prior version of the Disclosure Statement filed at Docket No. 1846.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to alter, amend, supplement, or otherwise modify the Disclosure Statement (including any exhibits or annexes thereto).

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¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

April 16, 2024

Respectfully submitted,

/s/ John F. Higgins

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Certificate of Service

I certify that on April 16, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins